

PARISH LIFE AT A GLANCE

This is a snapshot of the involvement opportunities and various events held by Holy Name throughout 2024. We strive to provide support for groups and host events that engage parishioners in the four pillars of our parish.

FOUR PILLARS OF HOLY NAME

LITURGY	FORMATION	COMMUNITY	EVANGELIZATION
Liturgy is the source and summit of our life and mission. We aim for a liturgy that is reverent and beautiful, inviting everyone to an authentic active participation, and we seek to provide opportunities for parishioners to enter more deeply into the liturgical year, informing daily life with the riches of Catholic tradition.	In the context of a cultural crisis we want to promote a truly Catholic — and thus human — culture. Particularly, we work to promote different areas of formation, in order to learn more about our faith and how to respond to today's challenges.	We grow closer to God by growing closer to one another. We desire for our parish to have a culture of encounter where we can find and foster true and genuine friendships, and experience the joy of belonging to a true community of faith.	All that we receive from the Lord is made to be shared. We are called to move outside of ourselves to share the treasure we receive here. Among service, outreach, and other growing apostolates, we seek to open wide the doors of the church and to fulfill the great commission.

INVOLVEMENT

Sacristans of Little Therese Knights of the Altar Choir Treble Choir Marian Choir Lectors Ushers Altar Linens Scheduled Adorers Adoration Substitutes	Faith Formation Programs Religious Education (Pre-K - 1 st Grade) Sacramental Preparation (2 nd - 12 th Grade) 4 th - 5 th Grade Retreats Middle School Marian Groups High School Marian Groups Order of Christian Initiation of Adults Catechists Marian Group Leaders Formation Mentors	Married Couples Groups Mens Small Groups Ladies Groups Young Adult Events Supper Club Craft Club Book Clubs Bible Studies Prayer Groups Comunidades (en Español) The Marys	Knights of Columbus Hearts of the Knights Saint Vincent de Paul Society Homebound and Nursing Home Ministry Marthas Yarners Pro Life Group Serra Club Food Bank Donations Baby Shower Ministry Homeless Outreach with Christ in the City
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EVENTS

Thursday Adoration Monday Masses for the Poor Souls in Purgatory First Saturday Devotion Stations of the Cross Visit of the Relics of St. Jude Pentecost Vigil & Celebration Corpus Christi Procession Marian Procession Rorate Caeli Mass Our Lady of Guadalupe Celebration Lauds 40 Hours Devotion Adoration & Sacred Music Concert Chanting the Liturgy of the Hours Class	Advent Retreat Lenten Retreat Mens Retreat Young Adult Retreat Young Adult Formation Mornings Kickball & Katechesis A culture of Encounter: Who is our Neighbor? Reflections on National Eucharistic Congress How to be Revived by the Eucharist Talk Truth & Liturgy: on the 60 th Anniversary of Sacrosanctum Concilium Book Study on <i>The Trinity and the Temple</i>	Coffee & Donuts Parish Picnic Volunteer Appreciation Dinner Lenten Soup Suppers Young Adult Holy Hour & Happy Hour Game Nights Knights of Columbus: Poker Night Sacristans & Altar Servers Pizza Party Spaghetti Dinner St. Patrick's Day Dinner Fish Frys Mother & Daughter Card Making Father & Son Hike	Oktoberfest Caroling and Christmas Novena Hispanic Ministry Makers Market Pro Life Holy Hours Lunch in the Park with Christ in the City Hearts of the Knights Senior Christmas and Spring Luncheons
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HOLY NAME CATHOLIC PARISH
FINANCIAL AND STEWARDSHIP REPORT

JULY 1, 2023 - JUNE 30, 2024



My dear brothers and sisters,

It is a common experience that, when things go well, we tend to take for granted the good things we receive. This is one of the reasons why it's important to spend time preparing and reading the annual financial report of our parish. Pausing for a few minutes and reviewing this information can help us realize how good the Lord is to us.

He provides what we need to worship Him well, to promote events of formation and fellowship, to reach out to those who don't know the Lord, and assist our neighbors in need. Not to mention all the building projects we have been able to finish! It feels like we are always working on something. And, indeed, we are. It seems to me that all of this is but an expression of the overabundance of God's love for us – when can we say that all is done?

Of course, all the good gifts that God gives come through each one of you. He delights in the charity and generosity of his children, because He sees a reflection of his own love. And so, it is only right and just to raise our hearts in gratitude to the good Lord who gives us so much, and also to express our gratitude to every single member of this wonderful community of faith.

Thank you so much for being a parishioner of Holy Name and for contributing in your own way to make our parish the special and beautiful home and place of worship it is for us.

With gratitude and prayers,

Fr. Daniel

FINANCIAL HIGHLIGHTS

- The last Financial Report shared with the parish was for Fiscal Year 2023, ending June 30, 2023.
- Cash deposits and investments continue to be maintained, meeting an Archdiocese requirement for an emergency fund of 6 months operating expenses.
- Offertory gifts: Parish donations increased 4% from FY23 to FY24.
- Holy Name continues to use Faith Direct as our online giving platform. Online gifts continue to increase. At the end of June, we had 155 regular offertory donors, with a weekly average of \$8,952 thru Faith Direct accounts (monthly of \$38,793). Monthly service fees are \$341.25. Average monthly credit card fees incurred are \$690, and ACH (checking/savings accounts) fees are \$67. - We received \$184 per month to help with processing fees from donors.
- In FY24, Holy Name paid monthly assessments to the Archdiocese of:
 - Parish Fee: \$5,083, Support of Catholic Schools: \$4,279, Seeds of Hope: \$345
- Other receipts for FY24 include: ACA Rebates of \$66,534, and Parish Hall Rental Income was \$10,589.
- In May, Holy Name transferred from Chase Bank to Notre Dame Federal Credit Union.

IMPROVEMENTS & CHURCH UPDATES

- In FY24, we updated the church bathrooms by dividing the space to accommodate two separate bathrooms. No other projects were scheduled.

FINANCIAL REPORT: FISCAL YEAR 2024

Statement of Revenue & Expenses

	Fiscal Year End 6/30/2023	Fiscal Year End 6/30/2024	Current Budget 7/1/2024 - 6/30/2025
INCOME			
Contributions (Offertory/Gifts & Bequests) ¹	779,934	919,108	831,000
Programs (RE/Youth/Outreach/Stole Fees)	35,823	18,332	19,120
Investment Income	16,884	24,350	24,200
Fundraising (Donuts/Candles/Flowers/Rental)	23,282	16,667	16,200
Grants/ACA/Other Income ²	88,280	67,173	60,600
Restricted Other (Mass Stipends/Church Renovations)	65,104	23,460	1,400
INCOME TOTALS:	1,009,307	1,069,090	952,520
EXPENSE			
Salaries & Benefits	471,338	533,760	551,864
Programs (RE/Youth/Outreach/Charity)	79,473	53,685	80,760
Liturgical (Flowers/Altar Supplies/Liturgical)	11,076	11,814	12,500
Administrative (Office/AOD Assessments)	139,444	150,039	144,400
Facilities & Maintenance (Church/SAC/Rectory)	121,954	144,787	125,596
Costs offsetting fundraising	11,170	13,135	10,500
Depreciation	81,283	-	26,900
EXPENSE TOTALS:	915,738	907,220	952,520
NET REVENUE OVER EXPENSES:			
	93,569	161,870	-

Statement of Financial Position

	Fiscal Year End 6/30/2023	Fiscal Year End 6/30/2024
ASSETS		
Bank Accounts ³	542,706	637,688
Property, Plant & Equipment	5,072,270	5,590,020
TOTAL ASSETS:	5,614,976	6,227,708
LIABILITIES		
Payables	14,563	9,450
TOTAL LIABILITIES:	14,563	9,450
NET ASSETS		
General Net Assets, Temp. Restricted, Mass Stipends	5,495,718	5,589,245
Current Year Changes to Net Assets ⁴	93,570	617,796
Marthas Account	11,125	11,168
TOTAL NET ASSETS:	5,600,413	6,218,209
TOTAL LIABILITIES & NET ASSETS:		
	5,614,976	6,227,659







(1) In FY24, Holy Name was bequested a gift of \$81,000 included here. All “grant” monies were moved to Gifts & Bequests as none of these gifts were true grants, but Donor Advised Funds.

(2) This number is lower in FY24 because all the “grant” monies were moved to Gifts & Bequests.

(3) Bank account includes Marthas account for funeral ministry

(4) Includes improvements of the new bathrooms in the church, and the remodel in the lower level of the rectory.

MINISTRY IMPACT
JANUARY 1, 2024 - DECEMBER 31, 2024

	Celebration of the Holy Sacrifice of the Mass	Average Sunday Mass Attendance (English):		825	*Registered Individuals Children (0-17) 490 18 - 25 183 26 - 35 272 36 - 45 197 46 - 55 140 56 - 65 146 66 - 75 103 76 - 85 96 86+ 59
		Average Sunday Mass Attendance (Spanish):		224	
		Average Daily Mass Attendance:		50	
		Number of Masses Celebrated:		525	
	Parishioners	New Households:		82	**Funerals Parishioners 13 Non-parishioners 39 ***Convalidated Marriage: 1 ****Baptisms Children (0-6) 36 Children (7-17) 8
		Registered Households:		709	
		Registered Individuals:		1686*	
	Funerals & Anointings	Funerals:		52**	
		Anointings of the Sick:		55	
	Other Sacraments	Marriages:		13***	
		Baptisms:		44****	
		Confirmations:		54	
		First Communions:		44	
	Faith Formation Participants	Religious Ed (Pre-K - 1 st Grade):	34	4 th - 5 th Grade Retreats:	15
		Sacramental Prep (2 nd - 12 th Grade):	57	Middle School Marian Groups:	24
				High School Marian Groups:	8
				Adult OCIA:	10
	Small Groups	Total Groups:		21	
		Parishioners Participating:		200	